

New Zealand Post Superannuation Plan

CSF permanent emigration form

To the trustee Use this form to apply for a withdrawal from the New Zealand Post Superannuation Plan CSF¹ section on grounds of permanent emigration from New Zealand.

Savings in the CSF section are generally locked in until you reach the age of eligibility for New Zealand Superannuation. Withdrawal of these savings in the case of permanent emigration is subject to the trustee's approval. You may only withdraw the value of your accumulation less the amount of any government contributions. Government contributions are refunded to the Commissioner of Inland Revenue.

A: Your details

Mr
 Mrs
 Miss
 Ms
 Other (please specify)

Given name(s) Surname

Plan membership number

New Zealand IRD number

Phone numbers: Home 0- Work 0- Mobile 0-

Email address:

B: Address details

Postal address:

C: Withdrawal request

Under the KiwiSaver Act 2006, which regulates withdrawals from the CSF section, an application for a withdrawal from the CSF section may be made where you emigrate permanently from New Zealand. **You may apply for a withdrawal after a period of one year from the date of permanent emigration from New Zealand.**

*You are required to **complete the statutory declaration** contained in this form and **provide evidence of emigration from New Zealand**, as well as **details of the overseas residential address** where you live. The trustee needs to be satisfied about these matters, so you could be asked to provide additional information before your withdrawal can be processed.*

D: Permanent emigration

I confirm that I have emigrated permanently from New Zealand and have been a resident in(country) since(date)

E: Payment

I request that you release from my locked accounts the amounts to which I am entitled on permanent emigration from New Zealand under the trust deed and the complying fund rules by way of a lump sum payment.

Bank account information

I confirm that I have provided a pre-printed bank encoded deposit slip or printed bank statement for my New Zealand bank account.

Please note the trustee will only make payments in New Zealand dollars to a New Zealand bank account in your name. Payments will not be made to business accounts, family trust accounts or accounts of another person.

F: Privacy statement

I understand that by completing this application I will be providing personal information about me which will be held securely by the trustee and/or the administration manager of the Plan and used to assess my withdrawal application. I understand that I have the right to access and correct this information in accordance with the provisions of the Privacy Act 2020.

¹ Complying Superannuation Fund. The CSF section is also known as the locked section of the Plan.

G: Statutory declaration

I, (full name of person making declaration)
of (address, occupation)

solemnly and sincerely declare that I have permanently emigrated from New Zealand and that the information I have provided in this complying superannuation fund Permanent Emigration Application is true and correct.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

.....(signature of person making declaration)

Declared at(place) thisday of 20

Before me:(name)

(A Justice of the Peace, or solicitor, or notary public, or other person authorised to take a statutory declaration).

.....(signature)

.....(address)

.....(occupation)

H:
Acknowledgements

(Applicant to read and sign)

- I have read and understood the privacy statement section of this form.
- I wish to withdraw the value of my locked savings from the Plan because of my permanent emigration to the extent permitted by the trust deed and the complying fund rules. I acknowledge and understand that any government contributions (disregarding positive or negative returns on those tax credits) will be deducted and returned to the Commissioner of Inland Revenue.

Signature of member Date DD / MM / YYYY

Please return the completed form to the address below together **with documentary evidence of your overseas residential address** (e.g. utility bills, bank statements, etc) and copies of your airline tickets/passport showing departure or other documentation as proof of the date you left New Zealand.

Freepost 165572 (if posting within New Zealand)
New Zealand Post Superannuation Plan
C/- Mercer
PO Box 1849
Wellington 6140