

Filifiliga mo lau supa

Faamatalaga mai le tausimea mo sui auai ole Super Plan ae ua o ese mai le NZ Post.

Tusa lava pe na'ó ni nai tausaga talu ona avea oe ma sui auai o le Super Plan, ae mautinoa lava ua feololo sina au seleni ua sefe. E telē se faaiuga e fai i le tau faavasegaina poo le ā se fuafuaga mo lena seleni. Afai e sa'ó le filifiliga e fai i le taimi lenei, e mafai ona iai se tulaga lelei i lou lumanai tau seleni. O le a fesoasoani nei faamatalaga a'ó faatulaga au faaiuga.

O mea e te mafaufau i ai

Matou te faaeteete ia lē tuuina atu ni fautuaga faaletupe, ae atonu o le a fesoasoani nei taiala a'ó fai lau filifiliga i le mea e tatau ona fai.

- **Malamalama i mea e te agava'a i ai mai le Plan ma au filifiliga**

E mafai ona siaki lau paleni pe a tatala le www.nzpost.superfacts.co.nz pe faafesootai le Mercer. Manatua, o se tasi o penefiti o le auai i le Plan, o le life insurance, ma e tatau ona e mafaufau pe e te manao pea e faaauau lena vaega pe a e alu ese (tagai i le itulau e sosoo ai).

- **Fai se fuafuaga i mea e faaogā i ai lau tupe po'ó fea foi e toe invesi ai**

Aua le faatopelauina le faiga o se faaiuga. Fai muamua au saililiga – ia tele ni puna eseese e te saili i ai mo fautuaga seia oo ina faamalieina oe ua e faia le filifiliga tonu mo oe.

- **Mafaufau e faaogā lau tupe e kilia uma ai au aitalafu**

Mafaufau e kilia ese uma muamua au aitalafu. Talu ai e masani lava ona maua atu le tului o tupe e te nonō mai nai lo le aofaiga e mafai ona e maua pe a e sefeina lava e oe au tupe.

- **Malamalama i lamatiaga o invesi (tupe faafaigaluega)**

Aua le mafaufau i na'ó tupe e maua mai i se invesi, ae mafaufau foi i lamatiaga e aumai ai. Ia faamautinoa ua e malamalama i le telē o le lamatiaga o le a e fesaga'ia - ma e lē o afaina ia te oe.

- **Ia manatua, e na'ó le faatasi lava ona e faaaluina se tupe**

O tupe e te faaaluina i le asō o le a e lē toe maua na tupe taeao pe a oo ina e matuā manaomia. Fai lelei sau paketi ina ia faigofie ai ona e pulea le faaaluina o tupe.

O moomia sina taimi se'i mafaufau ai i le mea e tatau ona fai?

E mafai lava ona e teuina nisi o au tupe poo au tupe uma foi i le mea lena ua iai. E lē tau manaomia fua ona e aveese uma loa au tupe. Afai e \$5,000 pe sili atu lau penefiti e maua, e mafai ona e tuua:

- uma au tupe sefe i le Plan, poo le
- tuu o le 80% o lau tupe sefe i le Plan ae tala mai i tua le isi tupe o totoe ai.

E mafai ona tuu ai lava lau tupe teu i le Plan seia aulia lou 72 tausaga (faaopoopo i ai le isi 2 tausaga i nisi tulaga – vili le 0800 697 728 (filifili le option 2) pe a e fia silafia atili).

Afai e tuu ai lau tupe i le Plan, e mafai ona sui le filifiliga o lau invesi ma faailoa mai i soo se taimi, i latou o le a mauaina lena tupe. E mafai ona e tala i tua lau tupe i soo se taimi pe a faatumu le pepa *Deferred member withdrawal form*.

Tāpāina o lau penefit pe a e alu ese

O lau faitalia i le tapaina o lau penefiti pe a e alu ese. O mea nei e moomia ona e faia:

Faatumu le pepa mo le alu ese

Faao atu i le vaega e faia totogi (Payroll)

Scan le pepa faatumu ma imeli atu i le payroll@nzpost.co.nz pe lafo i le tuatusi o le pusameli o loo i luga o le pepa.

Faatali la!

E tolu i le fā vaiaso e faagasolo ai lau talosaga ma totogi atu ai lau penefiti.

Aofaiga o le tupe sa totogi muamua a'ó lei amata lau uluai peimeni i le Plan (interim interest)

A'ó lei totogia atu lau penefiti, o le a faaogā se interim interest rate i paleni o lau teuga tupe mo masina taitasi talu mai le iuga o le tausaga faaletupe mulimuli a le Plan (31 Mati). E fesuisuia lava le rate i masina taitasi e fuafua i tupe o loo toe maua mai le invesi o loo fai, ma atonu e lelei pe iai fo'i ni faaletonu.

Afai ua fā vaiaso e te lei maua lava se totogi, vili le vaega a le Payroll ma siaki pe ua uma ona latou faatumuina le pepa ma tuuina atu. O le numera o le 0800 767 868 (8.00am–4.00pm).

Afai ua uma ona latou tuuina atu le pepa, vili le vaega o loo gafa ma le Plan e siaki le faagasologa i le: 0800 697 728 (filifili le option 1).

Ia faamautinoa o fai lau inisiua

Soo se inisiua o lou soifua e te faia i le Plan o le 'a taofi pe a e alu ese. O le a tuu atu i lau teuga tupe soo se vaega e le'i faaaogaina o lau annual premium pe afai sa totogi lava e oe lau inisiua (voluntary insurance) i le Plan. E iai le avanoa e mafai ai pea ona e faaaau i lenei ituaiga inisiua e ala i le suia mai le employer policy e avea o se personal policy. Atonu e lē moomia ona tau aumai ni faamaoniga o le lelei o lou soifua maloloina, ma e masani lava ona cover uma soo se tulaga sa muai iai a'o lei amata le inisiua. O le a fesootea atu Tony O'Brien mai le Aon Hewitt e faamatala atili atu lenei filifiliga, o le mea tāua ua e faatumu le pepa e faailoa ai lou alu ese ma ave loa i totonu.

Ua nofo sauni e fesoasoani atu

E mafai e Mercer, o le pule lea o le vaega o loo faagaioia le Plan, ona fesoasoani ia te oe pe a iai sau fesili e uiga i au tupe teu.

Vili le telefoni mo fesoasoani i le **0800 NZP SAVE** 0800 697 728 (filifili le option 1).

E iai le tagata o le a avanoa e tali lau vili mai le 9:00am seia oo i le 7:00pm Aso Gafua i le Aso Faraile (vaganā aso malolo lautele).

Afai o loo pisi uma talitelefoni, ona tuu lea o sau feau mo se talitelefoni e vili atu oe ina ia lē misi ai lou avanoa i le faasologa.

E mafai foi ona imeli lau fesili i le **nzpostsuper@mercer.com**.

www.superplan.co.nz

Faatumu mai le pepa lenei pe a e alu ese mai le kamupani ina ia matou iloa ai le mea o loo e manao e fai i au tupe ia o loo sefe i le Plan. Toe faafoi i le vaega a le Payroll ina ia faatumu ane le latou vaega. Ona latou faaoo atu loa lea i le Mercer e faagasolo. E moomia ona faafofia atu ai ma lau pepa se bank statement poo se pepa teutupe a le faletupe (pre-printed bank-encoded deposit slip), se'i vaganā pe afai o loo tuu lau tupe i le Plan.

Faalagina (Mr/Mrs/Miss/Isi) _____ Faai'u _____ Igoa muamua _____

Aso fanau D D M M Y Y Y Y Numera i le aveva o se tagata faigaluega _____

Tuatusi o le auala _____

Tuatusi o le pusameli (pe a ese mai le tuatusi i luga) _____

Telefoni i le galuega _____ Telefoni feavea'i _____ Telefoni i le fale _____

Taimi lelei e vili ai _____ Imeli _____

E mafai ona e talaina i tua lau penefiti i le taimi lenei pe e te filifili e tuu lau tupe i le Plan ('oosi mai le tali e tasi).

- Ou te manao e faataatia ese le totogiina mai o la'u penefiti atoa ae tuu atoa la'u tupe e inivesi i totonu o le Plan.
- Ou te manao e faataatia ese le 80% o le totogi o la'u penefiti e ave e inivesi i totonu o le Plan. Faamolemole e teu ane le paleni o le tupe o la'u penefiti i totonu o la'u tusi tupe.
- Ou te manao e tala mai i tua la'u penefiti atoa. Faamolemole e teu ane la'u penefiti i totonu o la'u tusi tupe.

Faamatalaga o la'u tusi tupe

E mafai ona totogi peimeni i totonu o se tusi tupe a Niu Sila o loo alu i lou suafa. E lē mafai ona totogia ni peimeni i tusi tupe a se pisinisi, o tusi tupe a le mavaega tausii a se aiga (family trust) poo tusi tupe a se isi tagata.

- Ou te faamautinoa atu ua uma ona ou tuuina atu se bank statement poo se pepa teutupe a le faletupe.

Saini ma tusi le aso i le pepa faatumu

Lau saini _____ Aso D D M M Y Y Y Y

Faamolemole ia scan le pepa ua mae'a ona faatumu ma imeli i le payroll@nzpost.co.nz. A lē o lena, lafo i le meli i le **Payroll**, Employee Information Services, NZ Post, Private Bag 39990, Wellington Mail Centre, Lower Hutt 5045.

Office use only – Payroll to complete / Na'ō le ofisa e faaaogāina - Faatumu e le Payroll

The member is entitled to a benefit because they are ceasing employment due to:

- Resignation** **Severance/redundancy** **Dismissal** **Medical retirement** **Enhanced early retirement**
 Death Contact name for insurance claims: _____

Special circumstances

Please attach written approval if the company has agreed to enhance the benefit payable due to special circumstances.

Last day of employment D D M M Y Y Y Y Final contribution made on D D M M Y Y Y Y

Contributions for the current financial year

Please advise the contributions for the current financial year from 1 April to the exit date.

NZP Superannuation Plan member \$ _____ CSF section member \$ _____

NZP Superannuation Plan voluntary \$ _____ CSF transfer lump sum \$ _____

NZP Superannuation Plan employer \$ _____ CSF section employer \$ _____

Additional information for members who leave during the interim interest period

Where a member leaves between 1 April and 30 June, please also advise the contributions for the previous financial year.

NZP Superannuation Plan member \$ _____ CSF section member \$ _____

NZP Superannuation Plan voluntary \$ _____ CSF transfer lump sum \$ _____

NZP Superannuation Plan employer \$ _____ CSF section employer \$ _____

Completed by

Countersigned by

Name _____ Name _____

Signature _____ Signature _____

Date D D M M Y Y Y Y

Payroll to send to Mercer